



2017 Meetings

Wednesday February 8, 2017

"Your Team Can Soar-Powerful Lessons to Help You Lead & Develop High Performing Teams"

Speaker: Wes Friesen (MBA, CCE, CBA, CBF, CMA, CFM, CTP, EMCM, CMDSM, MDC, MCOM, CM, APP, PHR, CTP)

Wes has written a book called "Your Team Can Soar! Powerful Lessons to Help You Lead and Develop High Performing Teams", and will share some highlights from the book. People in leadership roles have great potential to make a positive difference in the lives of their work teams and their organizations. Wes will be sharing the latest research and practical ideas to help motivate people and build teams that are high performing! You will walk away inspired and equipped to lead your people to an even higher level of success.

Presentation will include explanation of:

- * Important research on the 3 Characteristics of High Performance Teams
- * The 7 Key Needs that Motivate People
- * Top 10 Motivators for Workers
- * The magical 5 to 1 Ratio
- * 20 Ways to Retain Your Best Employees

"Best Practices of Great Leaders"

Speaker: Wes Friesen (MBA, CCE, CBA, CBF, CMA, CFM, CTP, EMCM, CMDSM, MDC, MCOM, CM, APP, PHR, CTP)

Organizations are crying out for effective leaders, and here is your opportunity to taking another step to become one. This presentation will identify and display the proven practices of effective leaders, so come prepared to achieve a new level of leadership excellence. Included will be an overview of the Best Practices from top performing leaders and managers based on recent comprehensive research. Twenty best practices and the Five Absolutes to get high performance and results will be shared. Come prepared to learn and to be motivated to achieve a new level of leadership excellence!

Wednesday May 10, 2017

"Understanding and Applying The Altman Z-Score Family of Models"

Speaker: Professor Edward I. Altman

Professor Altman takes you through the evolution of his thinking and model building for predicting the financial health of companies in the US, Canada and abroad. From the early days of the classic Z-Score model for manufacturers to models for all industrials, including Emerging Market credits, Dr. Altman will explore with the audience several classic and also some unique applications of his models.

The formula may be used to predict the probability that a firm will go into bankrupt within two years. Z-scores are used to predict corporate defaults and an easy-to-calculate control measure for the financial distress status of companies in academic studies. The Z-score uses multiple corporate income and balance sheet values to measure the financial health of a company.

Edward I. Altman is a Professor of Finance at New York University's Stern School of Business. He is best known for the development of the Z-Score for predicting bankruptcy which he published in 1968. Professor Altman is a leading academic on the High-Yield and Distressed Debt markets and is the pioneer in the building of models for credit risk management and bankruptcy prediction. Altman teaches "Bankruptcy and Reorganization" and "Credit Risk Management" in the Risk Management Open Enrollment program for Stern Executive Education, as well as on the TRIUM Global Executive MBA Program, an alliance of NYU Stern, the London School of Economics and HEC School of Management,^[1] and for both the Master of Science in Global Finance (MSGF) and Master of Science in Risk Management Program for Executives (MSRM).

The Forum is, and continues to be the premier supplier of education relating to timely and relevant Business issues/concerns of Senior Credit and Financial Personnel.